# **GIVING HOPE**

THE JOURNEY OF THE FOR-PURPOSE ORGANISATION AND ITS QUEST FOR SUCCESS

**Robinson Roe, Peter Dalton** 



## The Six Fundraiser's Dilemmas

- 1. The Staff Turnover Dilemma
- 2. The Cost/Ratio Dilemma
- 3. The Tied Funding Dilemma
- 4. The Product or Hope or Misery Dilemma
- 5. The Crowded Market Dilemma
- 6. The Pecking Order Dilemma

## The Cost/Ratio Dilemma

What percentage of donations should be spent on administration (non-programs)?

**A**: 60% to 80%

**B**: 40% to 60%

**C**: 20% to 40%

**D**: 0% to 20%

## The Cost/Ratio Dilemma

What Gross Margin do you think Apple made in Q2 2018?

**A**: 0% to 20%

**B**: 20% to 40%

**C**: 40% to 60%

**D**: 60% to 80%

## The Cost/Ratio Dilemma

## Apple Reports Q2 2018 Results: \$13.8B Profit on \$61.1B Revenue, 52.2M iPhones

Tuesday May 1, 2018 1:38 pm PDT by MacRumors Staff

Apple today <u>announced</u> financial results for the second fiscal quarter of 2018, which corresponds to the first calendar quarter of the year.

For the quarter, Apple posted revenue of \$61.1 billion and net quarterly profit of \$13.8 billion, or \$2.73 per diluted share, compared to revenue of \$52.9 billion and net quarterly profit of \$11.0 billion, or \$2.10 per diluted share, in the <u>year-ago quarter</u>. The revenue, profit, and earnings per share numbers were records for any second fiscal quarter in the company's history.

Gross margin for the quarter was 38.3 percent, compared to 38.9 percent in the year-ago quarter, with international sales accounting for 65 percent of revenue. Apple also declared an increased quarterly dividend payment of \$0.73 per share, up from \$0.63. The dividend is payable on May 17 to shareholders of record as of May 14.

In addition to the increase in the dividend payment, Apple says it will start a new share repurchase authorization of \$100 billion and the company says it expects to wrap up its previous \$210 billion repurchase authorization by the end of the current quarter.

# The Product or Hope or Misery Dilemma

Which approach will raise the most money?







# The Product or <u>Hope</u> or Misery Dilemma

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# The Product or Hope or Misery Dilemma

Which approach will raise the most money?



Alan Kurdi

## The Crowded Market Dilemma

## Olive, 92, plunged to death after receiving up to 3,000 pleas from charities every year

OLIVE Cooke, 92, took her life after being deluged with requests from charities for donations when her contact details were sold by more than 20 professional database companies. Mrs Cooke, at the time Britain's longest-serving poppy seller, was found dead near the Clifton Suspension Bridge in Bristol in May 2015.

#### By GILLIAN CRAWLEY

PUBLISHED: 00:55, Sat, Sep 8, 2018 | UPDATED: 01:03, Sat, Sep 8, 2018







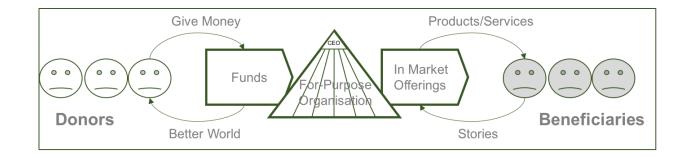
# For-Profit and For-Purpose Organisations



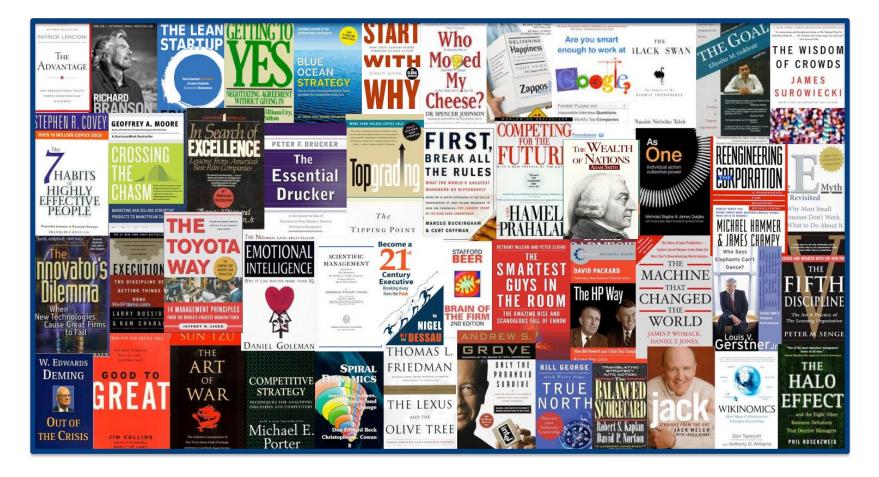


# For-Profit and For-Purpose Organisations

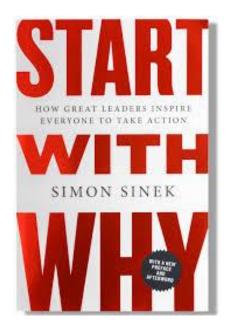


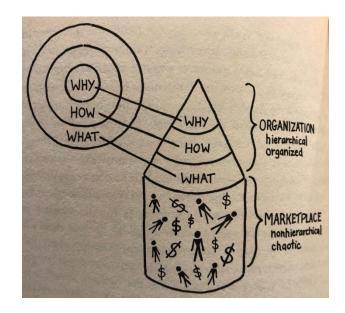


## There is plenty advice



# Simon Sinek: Start with Why, But what about How



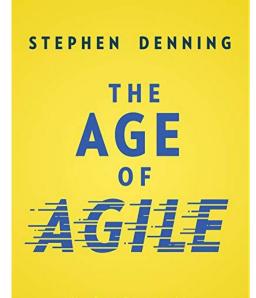


"The Golden Circle needs to be three-dimensional. The good news is, it is. It is, in fact, a top-down view of a cone. Turn it on its side and you can see its full value.

The cone represents a company or an organization – an inherent hierarchical and organized system."

Source: Start with Why, Simon Sinek

# Stephen Denning: The Age of Agile



How Smart Companies Are Transforming the Way Work Gets Done

- 1. Law of the Small Team
- 2. Law of the Customer
- 3. Law of the Network

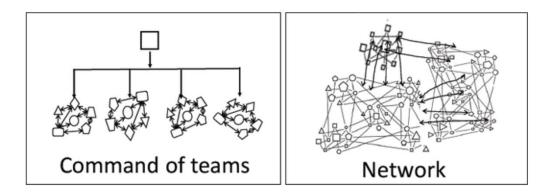
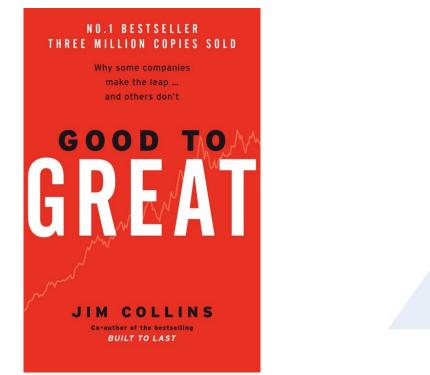


Figure 4-1. The difference between command of teams and a network.

## Jim Collins: Good to Great



#### LEVEL 5 EXECUTIVE

Builds enduring greatness through a paradoxical blend of personal humility and professional will.

#### EFFECTIVE LEADER

Catalyzes commitment to and vigorous pursuit of clear and compelling vision, stimulating higher performance standards.

#### COMPETENT MANAGER

Organizes people and resources toward the effective and efficient pursuit of predetermined objectives.

#### LEVEL 2

LEVEL 1

LEVEL 4

LEVEL 3

#### CONTRIBUTING TEAM MEMBER

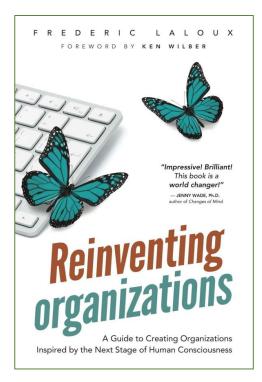
Contributes individual capabilities to the achievement of group objectives and works effectively with others in a group setting.

#### HIGHLY CAPABLE INDIVIDUAL

Makes productive contributions through talent, knowledge, skills, and good work habits.

## Level 5 Leadership

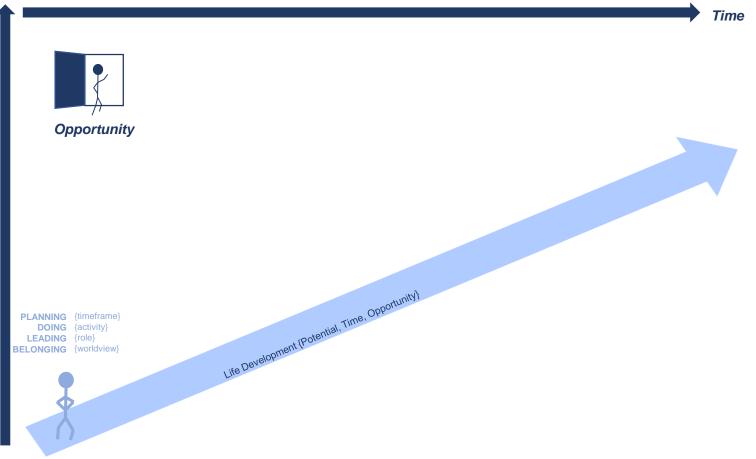
# Frederic Laloux: Reinventing Organisations

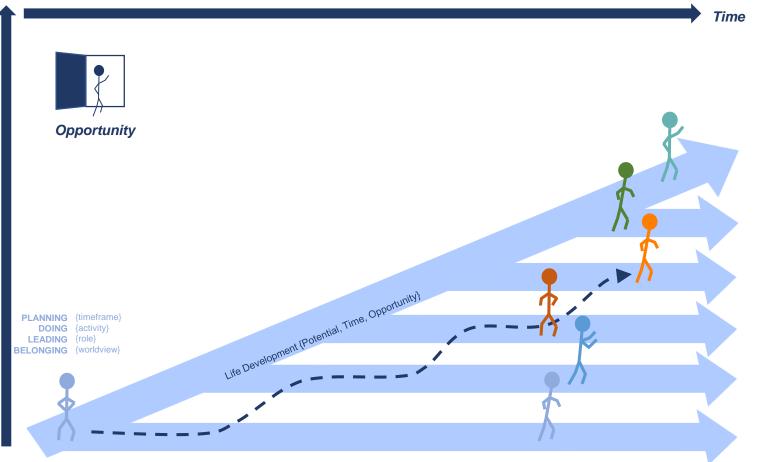


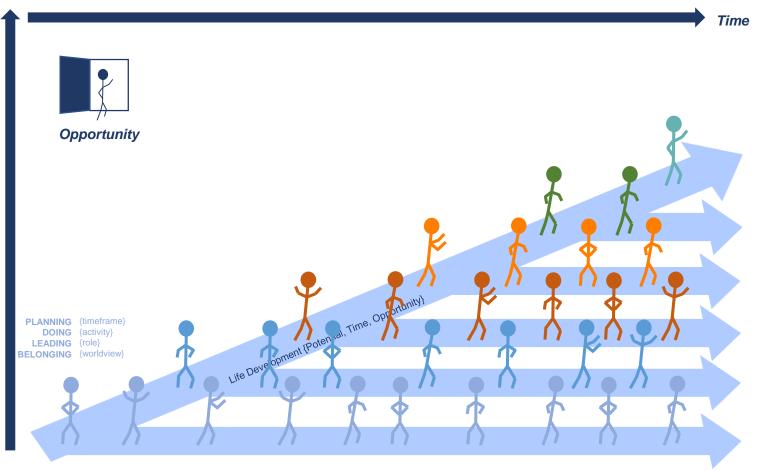
## Evolutionary – Teal

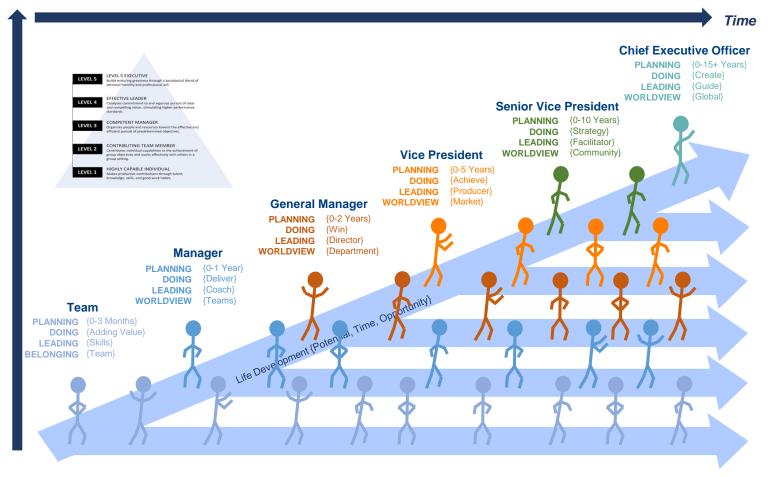
- Self Management
- Wholeness
- Evolutionary Purpose

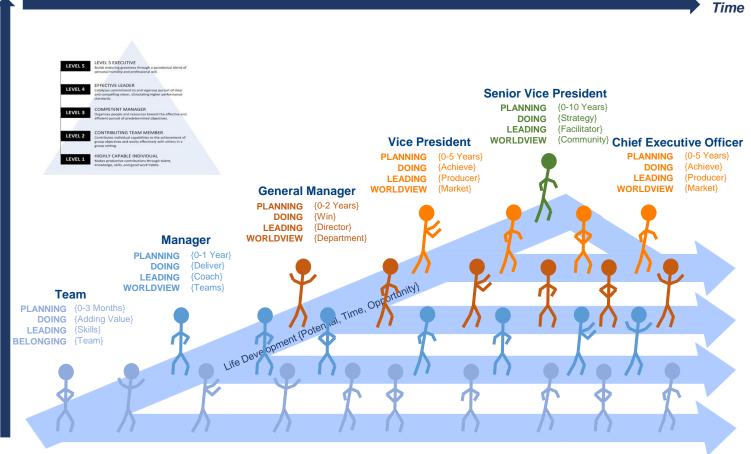
Pluralistic - Green Achievement - Orange Conformist - Amber

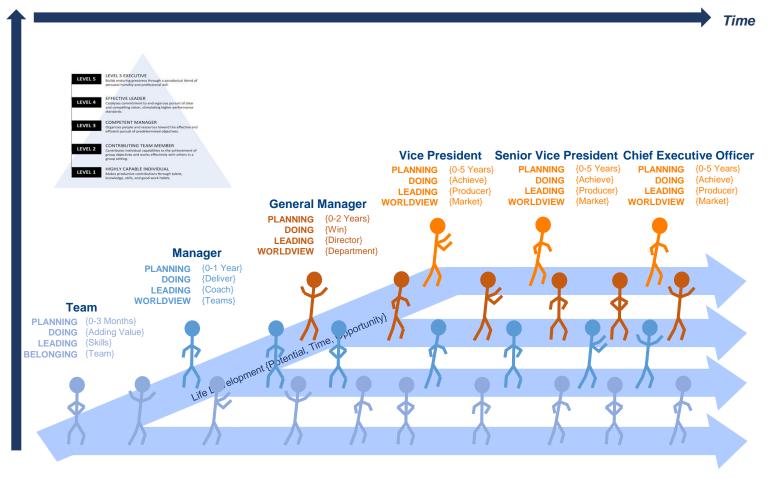


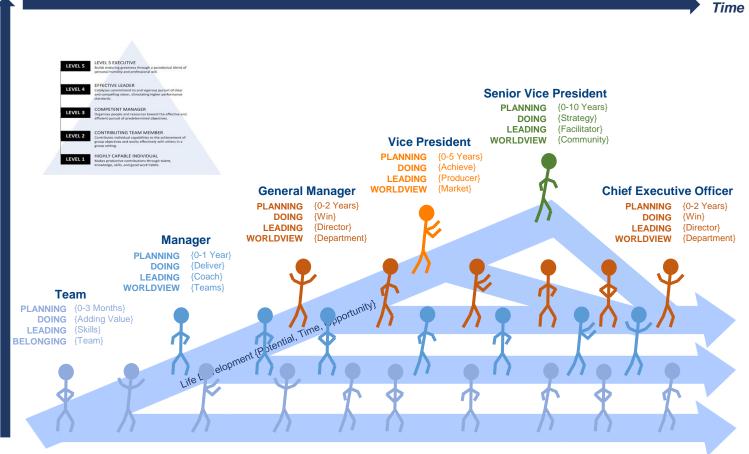


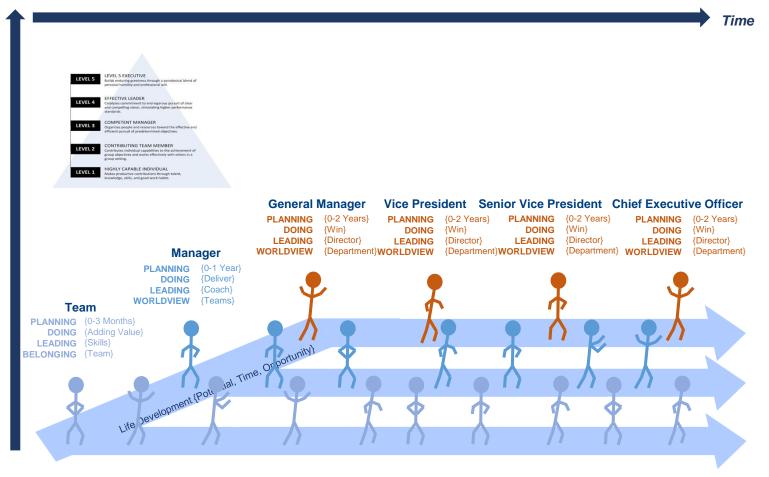


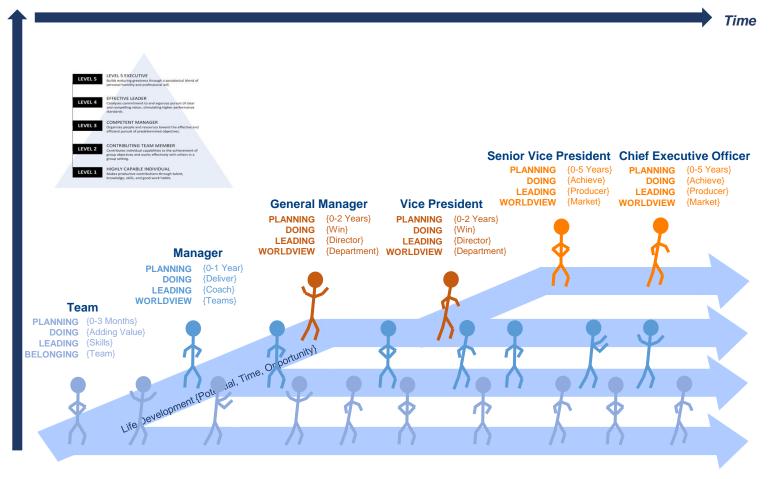


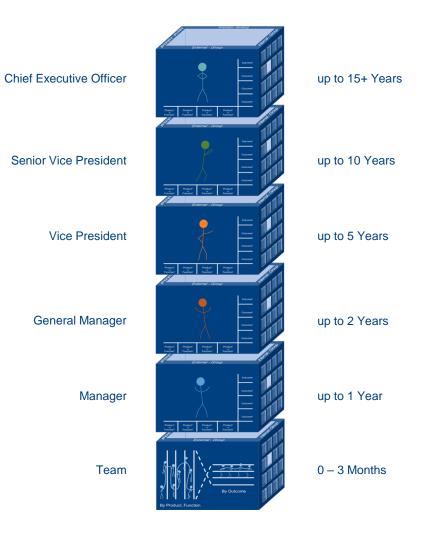


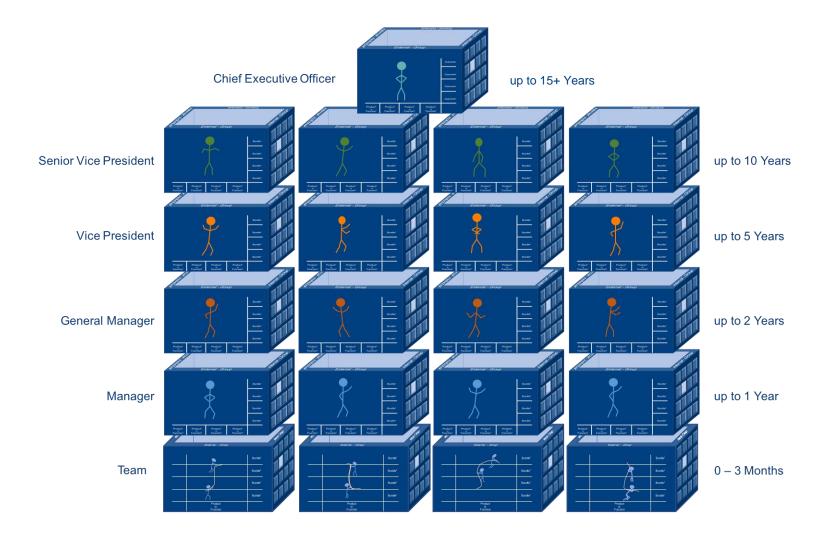


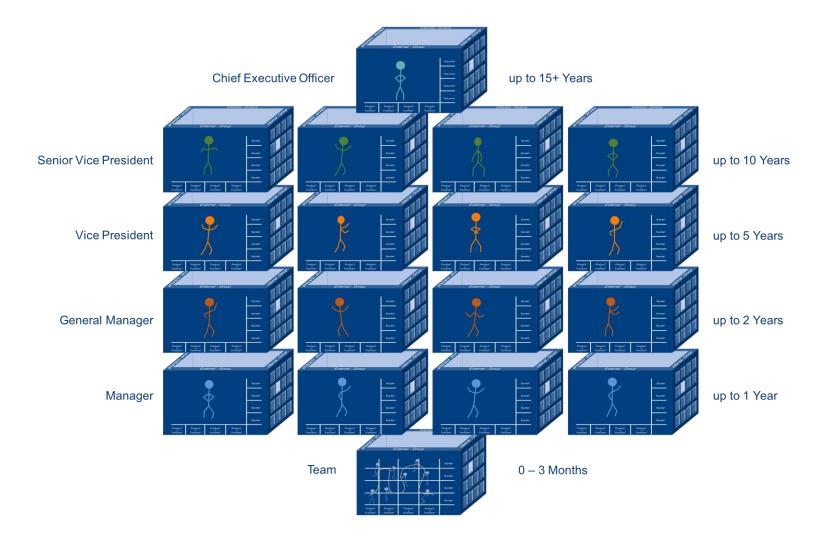




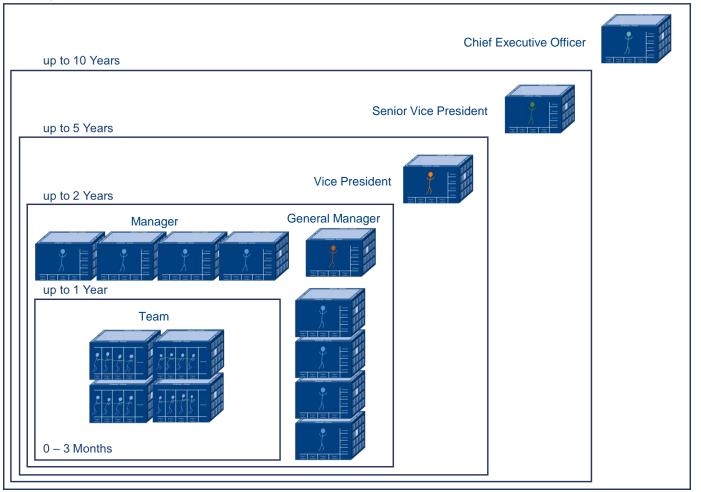




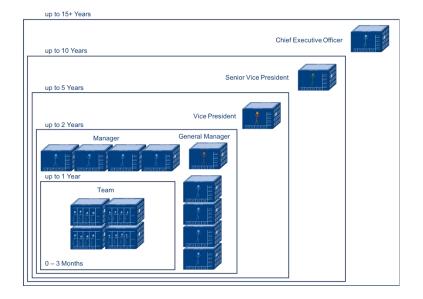


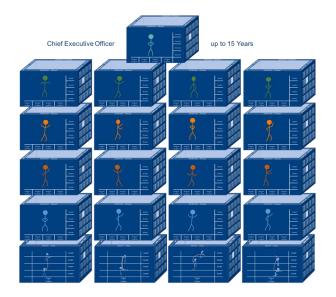


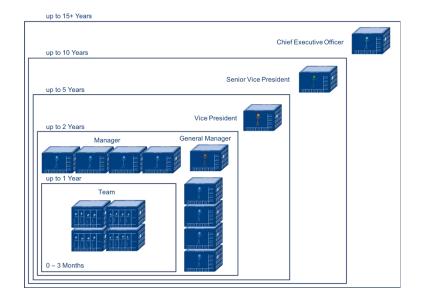
up to 15+ Years











## **Function Based Structure**

But not Function Based Operations

## **Mission Based Operations**

Mission Based Operations and where feasible Mission Based Structure



## Mission Based Operations led to Outcome Managers



## Function Based Operations led to Functional Managers

The division of labour in pin manufacturing (and the great increase in the quantity of work that results)

#### **Function-Based Vertical Operations**

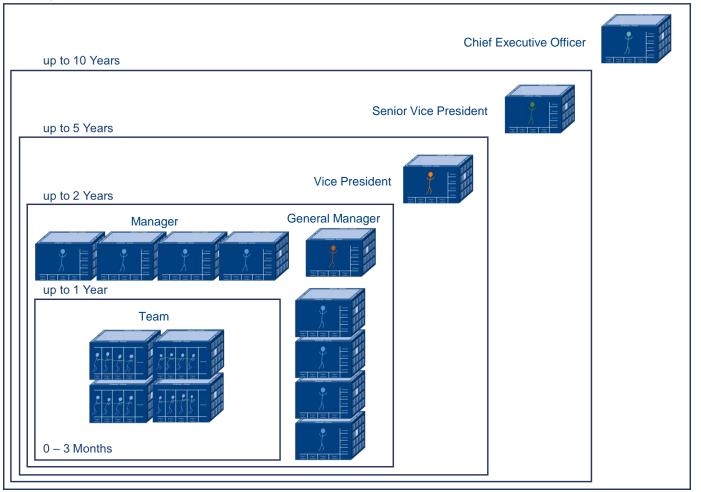
Chief Executive Officer					
PLANNING {0-5 years}	Mission: Measurement:	To be the best in our Market Revenue/Year/QTR			
DOING {Achieve} LEADING {Producer}	weasurement.	Market Share			
BELONGING {Market}		Share Price			
Senior Vice President	Manifestations:	Top down Budgets			
	mannestations.	Leverages Price and Costs			
PLANNING {0-5 years} DOING {Achieve}		Straight line focused			
LEADING {Producer}	Management:	Product Based (value is based on			
BELONGING {Market}	Model	producing better products)			
		<u> </u>			
Vice President	Nested Mission:	To be the best Department			
PLANNING {0-2 years}	Measurement:	Output of the department			
DOING {Win} LEADING {Director}		Activity not Progress			
BELONGING {Department}	Manifestations:	Internal Focus			
General Manager		Pursues Efficiency			
PLANNING {0-2 years}		Micro Management Many meetings for coordination, disputes			
DOING {Win}	Management:	Function Based (value is based on activity			
LEADING {Director}	Model	of the function)			
/) BELONGING {Department}	Widder				
Manager	Nested Mission:	To be the best Team			
PLANNING {0-1 year}	Measurement:	Activity of the Team			
DOING {Deliver}		Skill levels			
LEADING {Coach}	Manifestations:	Empowerment with no			
() BELONGING {Teams}		Accountability			
Team		No feedback loops			
PLANNING {0-3mths} DOING {Value Add}		Many, many meetings			
DOING {Value Add} LEADING {Expert}	Management:	Lots of administration work			
BELONGING {Team}	Model	Skills Based (value is based on			
		functional skills)			

#### **Mission-Based Recursive Operations**

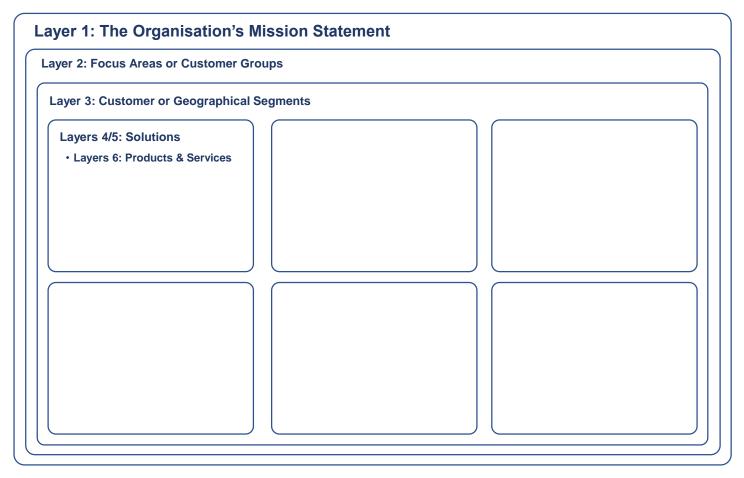
#### **Chief Executive Officer**

CII	Iel Executive	Unicer		
2	PLANNING DOING	{0-15+ years} {Create}	Mission:	To select the best Mission for the Organization to pursue
λ	LEADING	{Guide} {Global}	Measurement:	Global Changes, Opportunities, Threats Alignment of Outcome(s) and
Senior Vice President		Manifestations:	Solution(s) to the Mission Policies, Principles, Timespan based Delegations,	
5	PLANNING DOING LEADING BELONGING	{0-10 years} {Strategy} {Facilitator} {Community}	Management: Model	Ecosystem level engagement Disruption radar turned on Longevity Based (value is based on leading for the long term)
Vic	e President		Nested Mission:	To select the best Solution(s) that deliver Outcomes aligned to the
P	PLANNING DOING	{0-5 years} {Achieve}	Measurement:	5
Y	LEADING BELONGING	{Producer} {Market}	Manifestations:	Market Changes Innovation Opportunities / Threats External Focus
Ge	neral Manage	r		Pursues Effectiveness Progress not Activity
Ĵ	PLANNING DOING LEADING BELONGING	{0-2 years} {Win} {Director} {Department}	Management: Model	Help teams to be effective, course correct and remove roadblocks Solution Based (value is based on offering a complete ecosystem solution, including commercially)
Ма	nager		Nested Mission:	To deliver the best quality solution(s) "fit
•	PLANNING DOING LEADING	{Deliver}	Measurement:	for purpose" for the Customers Customer Engagement
Δ	BELONGING	· · · · · · · · · · · · · · · · · · ·	Manifestations:	
Te	am PLANNING DOING LEADING BELONGING	{0-3mths} {Value Add} {Expert} {Team}	Management: Model	Meetings replaced by working together Ownership = Empowerment + Accountability (feedback loops) Service Based (value is based on delivering Customers' Outcome(s))

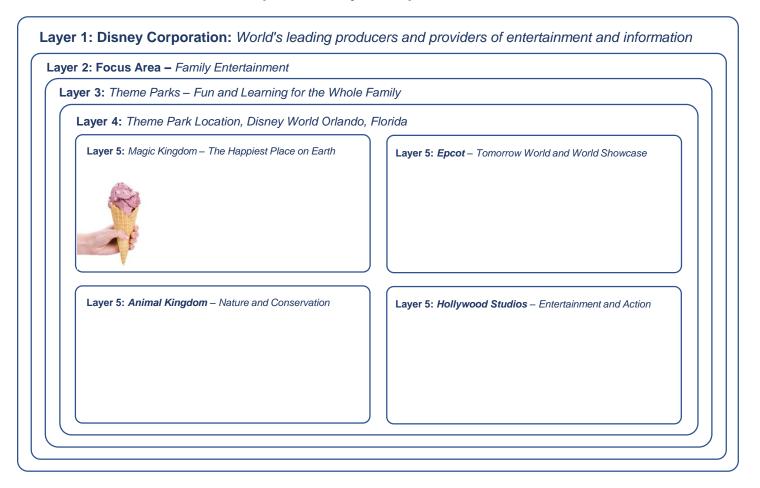
up to 15+ Years



## Mission-to-Market Map



## Mission-to-Market Map: Disney Corporation





# A JUST WORLD FOR CHILDREN. EQUALITY FOR GIRLS.





## Mission-to-Market Map: Plan International

yer 3: Equality for Girls	
Layers 4: Africa	
Layers 4: Asia	
Layers 4: Pacific	
Layers 4: Australia	
Layers 5: Country/State/Area: Because I am a Girl Six Thematic Areas • Teen pregnancy and Sexual and Reproductive Health Rights • Freedom from fear and violence • Learning for life • Economic and political empowerment • Female genital mutilation and child marriage • Girls in emergencies	Example Project Themes • Education • Economic Empowerment • Early Childhood Care and Development • Sexual and Reproductive Health and Rights • Citizenship/Participation • Disasters/Climate Change Conflict • Health • Gender Based Violence • Water, Sanitation and Hygiene • Child, Early and Forced Marriage • Inclusion • Female Genital Mutilation • Sport • Masculinity

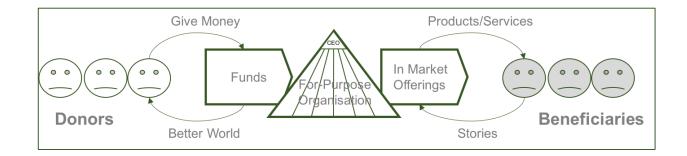
#### Plan International Because I am a Girl

#### Chief Executive Officer

Chief Executive Officer			
PLANNING {0-15+ years} DOING {Create} LEADING {Guide} BELONGING {Global}	We strive for a just world that advances children's rights and equality for girls. Quantifiable improvement in policy makers, service providers and government support for gender equality ar girls' rights.	nd	
Senior Vice President	Manifestations:	Girls lives will be improved by the benefits of an enabling environment arising from communities that protect,	,
PLANNING {0-10 years} DOING {Strategy}	Management:	respect and fulfil their rights and enhance their opportunities and life choices. Implementation of the Outcome Manager approach	
LEADING {Facilitator} BELONGING {Community}		To work with all parties in the ecosystem to positively impact the lives of 400 million girls.	
Vice President	Nested Mission:	Equality for Girls.	
PLANNING {0-5 years} DOING {Achieve}	Measurement:	Plan programs in countries reflect sound gender equality practice	
LEADING {Producer} BELONGING {Market}	Manifostations	Key Indicators of change across six thematic areas Country/State/Area selection based on needs, not a solution looking for a problem.	
	Mannestations.	Engaging with all participants to learn and implement the best program approaches and by the best whom	
General Manager		Directing teams to work across functions and partners	
PLANNING {0-2 years} DOING {Win} LEADING {Director}	Management:	Region (Outcome) Manager(s) – Australia, Pacific, Asia, Africa	
BELONGING {Department}	Model	Leading cross-functional teams to deliver end to end programs.	
Manager	Nested Mission:	To deliver the best quality BIAAG solutions to deliver Equality for Girls	
PLANNING {0-1 year} DOING {Deliver} LEADING {Coach}	Measurement:	Key indicators of change across the six thematic areas	
BELONGING {Teams}		Outcome progress, not internal metrics like total funds raised	
Team	Manifestations:	Develop and execute local implementation plans	
PLANNING {0-3mths} DOING {Value Add}	Management	Ownership of outcomes Local decision making	
LEADING {Expert} BELONGING {Team}		Local (Outcome) Manager(s) in Country/State/Area	

# For-Profit and For-Purpose Organisations





## The Six Fundraiser's Dilemmas



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# Thank You

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