

# Business Agility Profile™

Report for **EXAMPLE**



**MONTH YEAR**

Report prepared by REPORT AUTHOR

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## What is Business Agility?

Business agility is a set of organizational capabilities, behaviors, and ways of working that affords your business the freedom, flexibility, and resilience to achieve its purpose. *No matter what the future brings.*

## What is the Business Agility Profile?

The **Business Agility Profile™** highlights the progress EXAMPLE has made towards the behaviors and capabilities of business agility.

In Q1, 2024, the Business Agility Institute conducted a detailed behavioral study of EXAMPLE – measuring the business impact of your investment in organizational change to date. This profile also highlights the key challenges and constraints facing your organization to unlock the value of Business Agility

# 1

## KEY FINDINGS

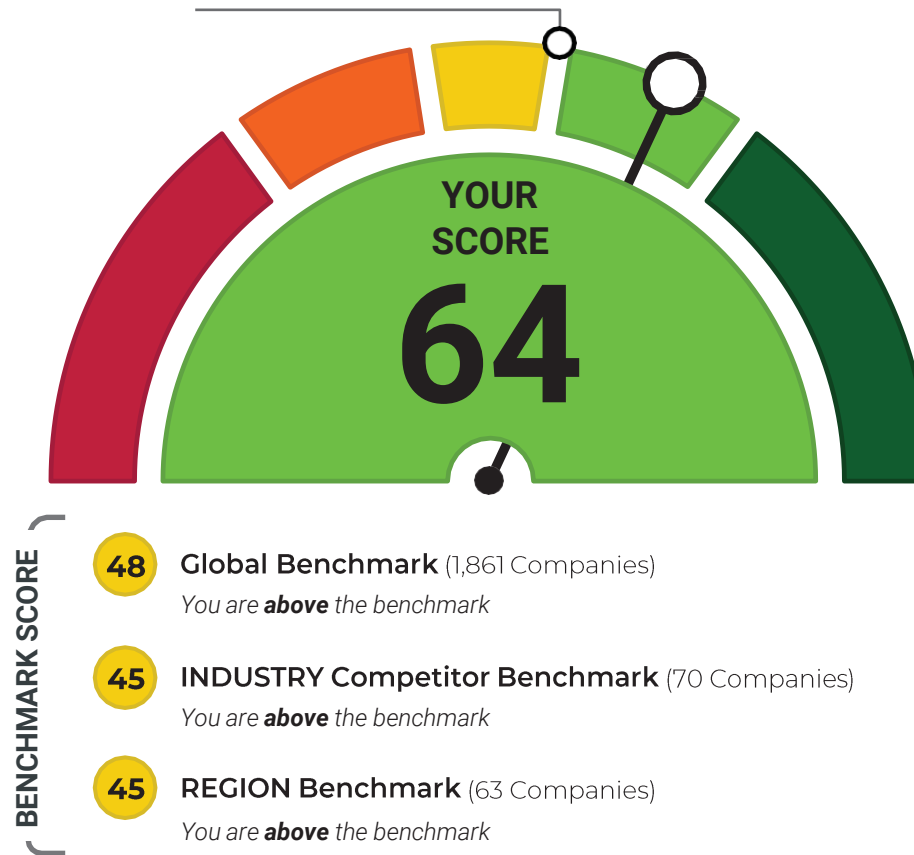
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# BUSINESS AGILITY INDEX

## WHAT'S THE BOTTOM LINE?

**EXAMPLE** demonstrates a **good** level of business agility across the organization, overall scoring **64 / 100**. Up from 55 in 2023.

**EXAMPLE** in 2023



### KEY FINDINGS

#### Congratulations.

Business agility at **EXAMPLE** is emerging across most business areas, with many already well established.

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### YOUR SCORE VS BENCHMARK

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It is important to note that this comparison is against firms that are investing in a business agility journey – this is not a truly random sample of organizations.

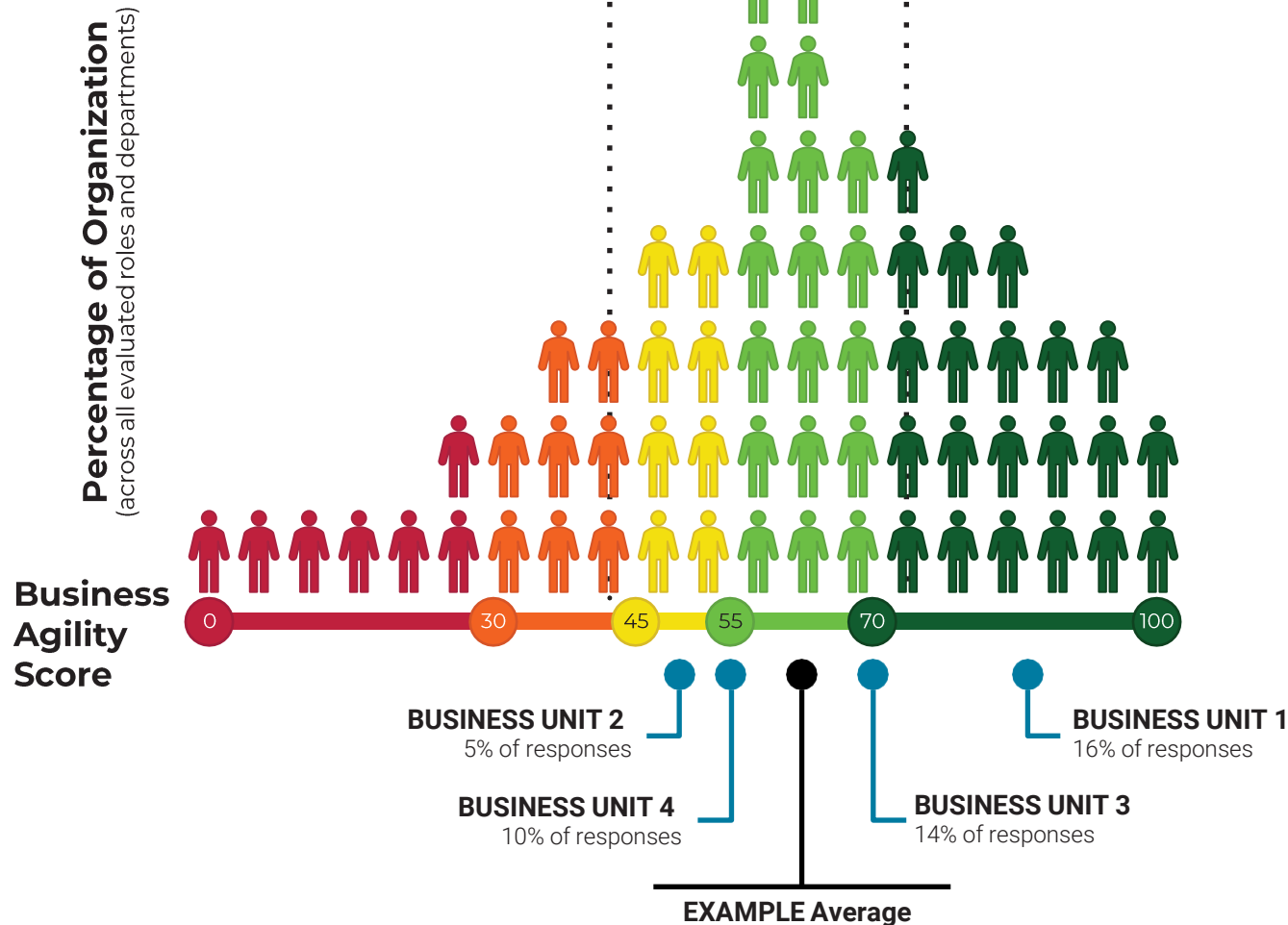
### KEY

**0+** Low    **30+** Fair    **45+** Moderate    **55+** Good    **70+** Great



# WHAT'S THE RANGE OF BUSINESS AGILITY?

50% of your organization  
is represented in this range



i

## HOW TO READ THE CHART

This is the range of business agility demonstrated across all evaluated teams and functions in EXAMPLE.

The height at each point shows the percentage of the organization operating at this level. Whereas the higher the score (horizontal), the better they operate.

Scores are calculated from both **behavioral data & evidence reviews** and scaled (from 0 to 100) based on the variance in responses.

EXAMPLE's range of responses is high with clearly divergent capabilities and experience across the organization. This is larger than average and shows an organization in tension with itself.

By Business Unit, "BUSINESS UNIT #1" demonstrated the highest levels of business agility.

*Further detail is available later in the Profile.*



# POLICIES, PROCEDURES, AND BEHAVIORS

## WHAT'S HOLDING YOU BACK?

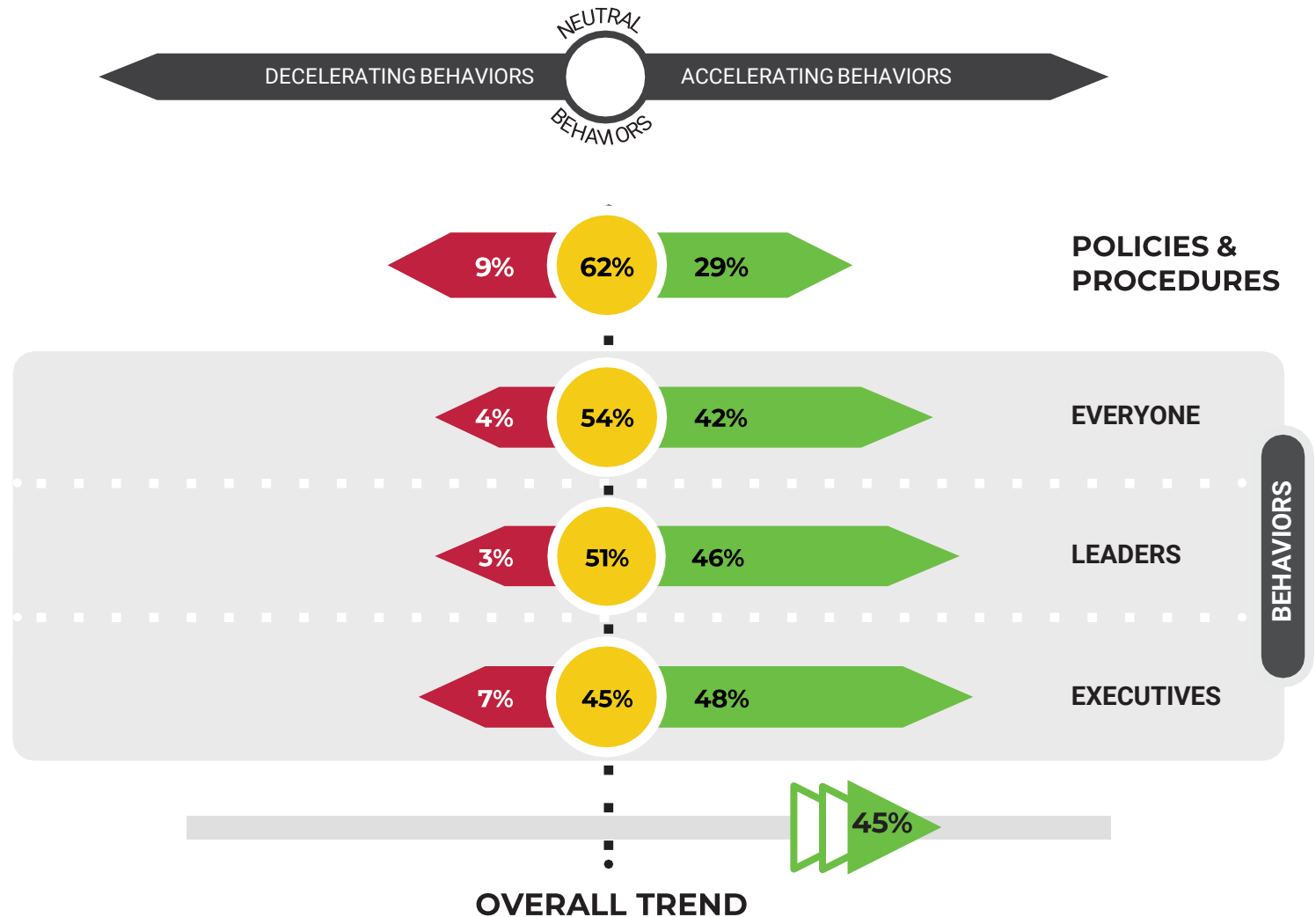
### KEY FINDINGS

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*Further detail is available later in the Profile.*



KEY

0+ Low

30+ Fair

45+ Moderate

55+ Good

70+ Great



# SUMMARY OF BUSINESS CAPABILITIES

Learn more about the Domains and Capabilities of Business Agility at <https://bainst.co/domains>



## OBSERVATIONS OF NOTE

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*Industry benchmarks are shown in the Breakdown by Capability section.  
Only capabilities with > 4% difference from 2023 are shown (black pointers).*

## Engaged Culture



Cultivate a Learning Organization



Engage Transparently & Courageously



Embed Psychological Safety



Act as One

## Responsive Customer-Centricity



Fiercely Champion the Customer



Sense & Respond Proactively



Integrate Diverse Ideas

## People-First Leadership



Foster Authentic Relationships



Empower with Accountability



Realize People's Potential

## Flexible Operations



Adapt Strategies Seamlessly



Fund Work Dynamically



(Re)organize Structures Fluidly



Balance Governance & Risk

## Value-Based Delivery



Unleash Workflow Creatively



Prioritize. Prioritize. Prioritize.



Deliver Value Sooner

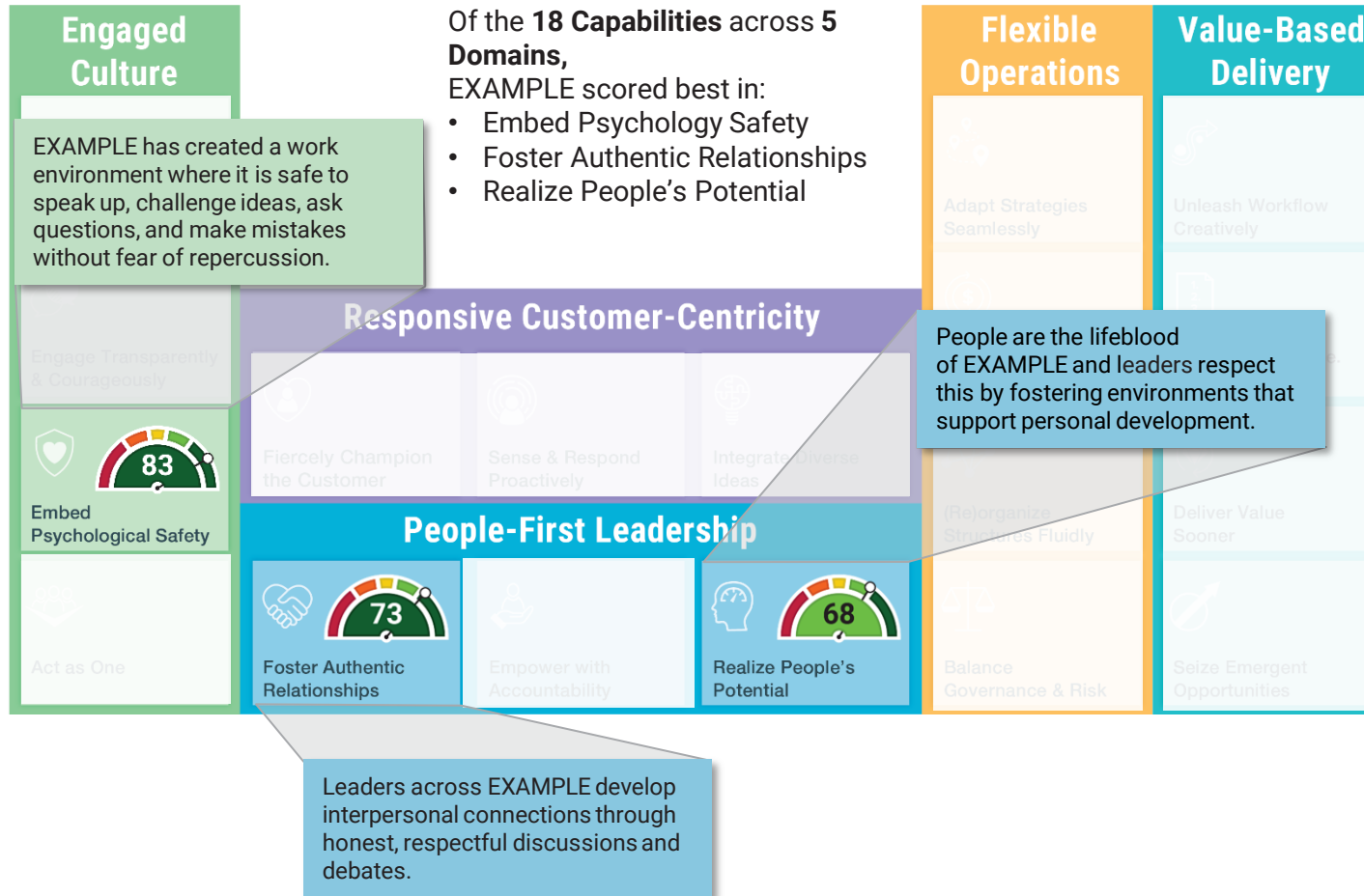


Seize Emergent Opportunities



# DOMAINS OF BUSINESS AGILITY

## WHERE DO YOU EXCEL?



Learn more about the Domains and Capabilities of Business Agility at <https://bainst.co/domains>



# WHERE SHOULD YOU FOCUS?

## KEY OBSERVATIONS

10% Agree

"We limit multitasking and only work on a small number of tasks at a time."

16% Agree

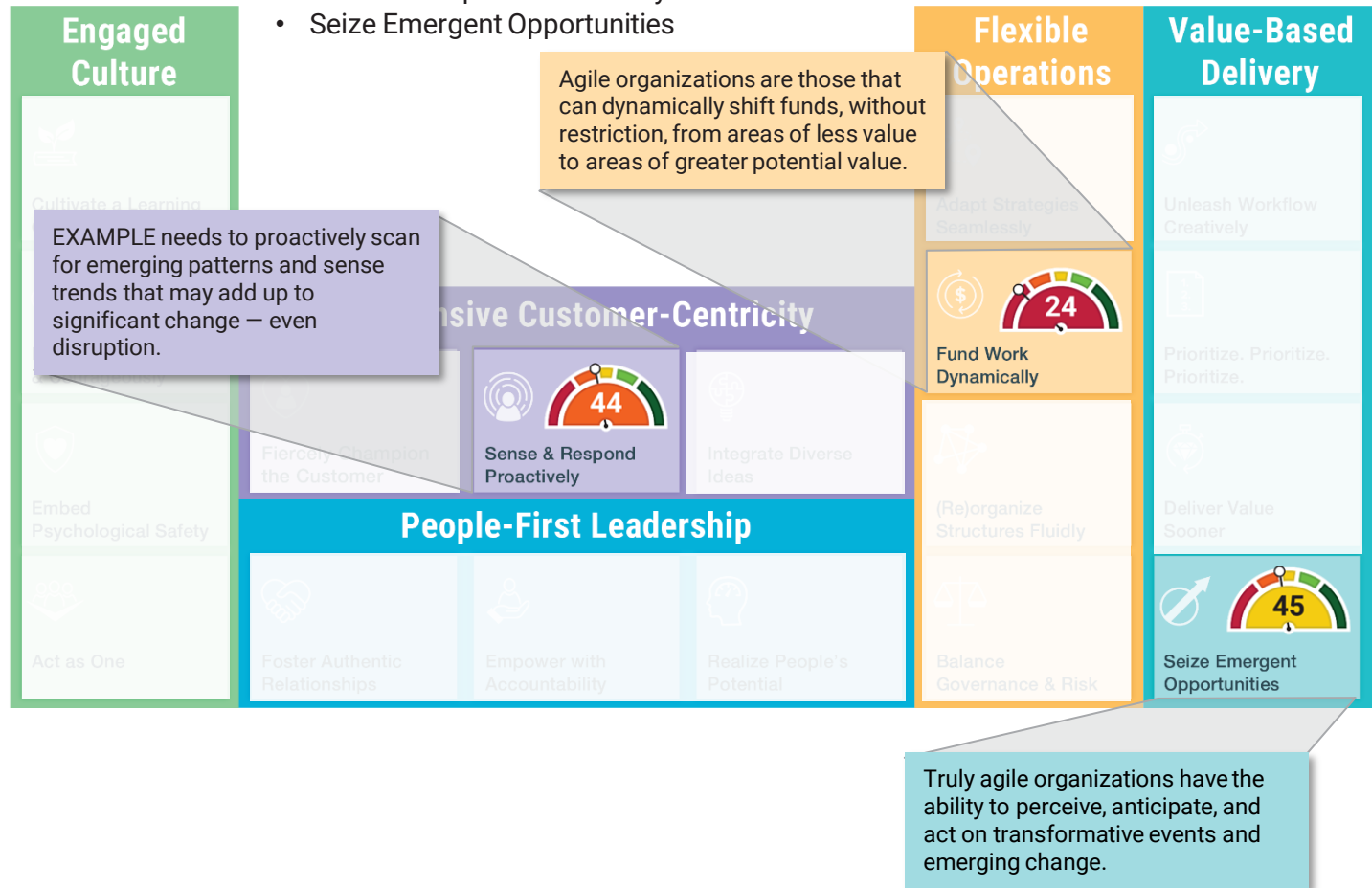
"I can make a mistake without feeling that my job is in jeopardy or impacting my performance review."

27% Agree

"My team can organize and deliver their complete work without depending on another team."

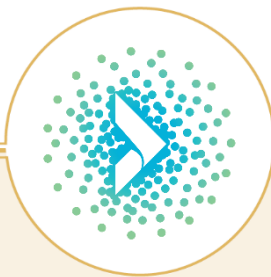
These are the top 3 capabilities slowing EXAMPLE down from achieving business agility:

- Fund Work Dynamically
- Sense & Respond Proactively
- Seize Emergent Opportunities



Learn more about the Domains and Capabilities of Business Agility at <https://bainst.co/domains>





# Congratulations, EXAMPLE is a 3-Star Certified Agile Organization™



Compared to over 1800 organizations in the benchmark;

- **Only 11%** of organizations studied achieve the a 3-star rating.  
*Over 60% do not achieve the standard for certification (0-stars).*
- You are rated in the **top 40% of INDUSTRY**.  
*This includes both older firms as well as digital-native “unicorns”.*
- You made the journey in **2-3 years**.  
*Most organizations take 5+ years to reach this point.*
- This recognizes your **growth in 2024**.  
*Based on your progress since the 2023 Business Agility Profile.*

## What does this mean for EXAMPLE?

While there are still opportunities for improvement, and not all business areas are at the same stage of development, EXAMPLE has developed truly effective business agility capabilities, ahead of many organizations of similar size and complexity.



# OUR TOP RECOMMENDATIONS

## TOP BEHAVIORAL RECOMMENDATIONS

|   |  |   |
|---|--|---|
| 1 | <b>Reduce ...</b><br><br>Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nunc non cursus arcu. Sed maximus erat aliquet nunc imperdiet, id mattis ante interdum. Curabitur dignissim felis sed ipsum consequat pharetra. Ut tempus gravida massa, ac vulputate est rutrum ac. Nam ut ante volutpat, efficitur libero id, interdum leo.<br><br><b>Behavioral weaknesses (B63, B64, B65, and B66)</b> | 1 |
|   |  | 2 |
|   |  | 3 |
|   |  | 4 |
|   |  | 5 |
| 2 | <b>Improve ...</b><br><br>Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis in ipsum rutrum, egestas purus sed, interdum lorem. Suspendisse vestibulum leo at dolor eleifend ultrices. Phasellus scelerisque ullamcorper felis.<br><br><b>Behavioral weaknesses (B21, B24, B25, and B26)</b>   | 1 |
|   |  | 2 |
|   |  | 3 |
|   |  | 4 |
|   |  | 5 |
| 3 | <b>Reduce ...</b><br><br>Lorem ipsum dolor sit amet, consectetur adipiscing elit. Pellentesque ut tristique turpis. Donec sit amet sodales dui. Sed facilisis lectus vitae ex lacinia molestie. Donec orci quam, gravida eu purus nec, volutpat cursus est.<br><br><b>Behavioral weaknesses (B45 and B36)</b>  | 1 |
|   |  | 2 |
|   |  | 3 |
|   |  | 4 |
|   |  | 5 |
| 4 | <b>Bring ...</b><br><br>Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nam vulputate risus quis scelerisque congue. Mauris a elit lacus. Donec interdum augue tortor, vitae ornare ipsum semper id. Suspendisse potenti. Nam laoreet eu nisl non bibendum.<br><br><b>Behavioral weaknesses (B13, B19, B26, B35, B47, B68, B75, B82, B83, and B84)</b>  | 1 |
|   |  | 2 |
|   |  | 3 |
|   |  | 4 |
|   |  | 5 |

## YOUR GOALS

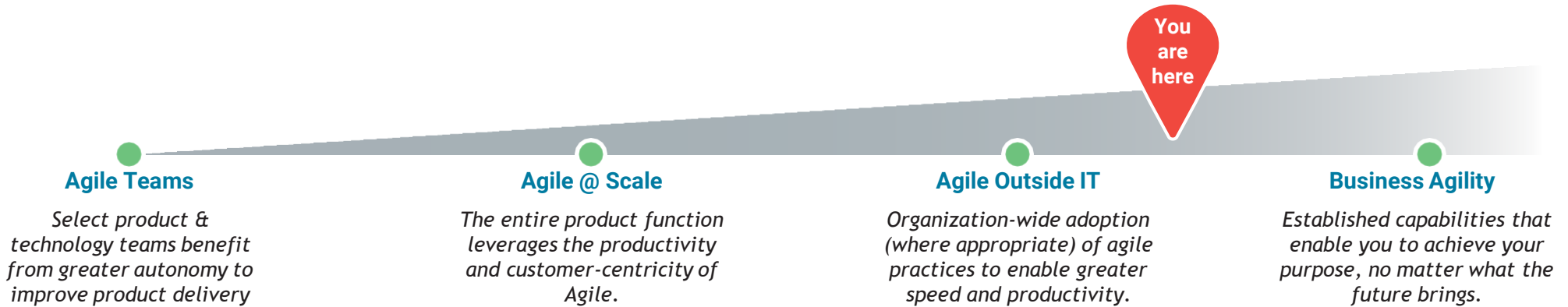
Connecting to EXAMPLE's values

|   |   |   |
|---|---|---|
| 1 | <b>Innovation</b><br><br>Lorem ipsum dolor sit amet   | 1 |
|   |   | 2 |
|   |   | 3 |
|   |   | 4 |
|   |   | 5 |
| 2 | <b>Transparency</b><br><br>Lorem ipsum dolor sit amet | 1 |
|   |   | 2 |
|   |   | 3 |
|   |   | 4 |
|   |   | 5 |
| 3 | <b>Productivity</b><br><br>Lorem ipsum dolor sit amet | 1 |
|   |   | 2 |
|   |   | 3 |
|   |   | 4 |
|   |   | 5 |
| 4 | <b>Quality</b><br><br>Lorem ipsum dolor sit amet      | 1 |
|   |   | 2 |
|   |   | 3 |
|   |   | 4 |
|   |   | 5 |
| 5 | <b>Development</b><br><br>Lorem ipsum dolor sit amet  | 1 |
|   |   | 2 |
|   |   | 3 |
|   |   | 4 |
|   |   | 5 |



# TRANSFORMATION BENCHMARK

## HOW DO YOU COMPARE?

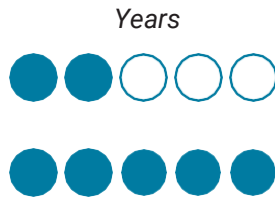


### TIME ON JOURNEY

EXAMPLE

VS

Industry Average\*



\* Of companies undertaking a business agility transformation, 72% started 2 years ago, while 12% have been on the journey for more than eight years.

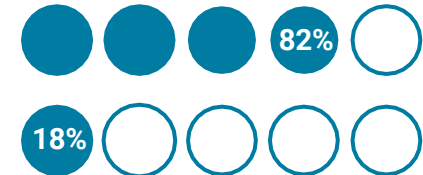
### SCOPE OF TRANSFORMATION

EXAMPLE

VS

Industry Average\*

% of Organization



% OF ORGANIZATIONS  
TRANSFORMING THEIR  
ENTIRE ORGANIZATION

**13%**



# CONGRATULATIONS

Congratulations from all of us in the **Business Agility Institute** on achieving this milestone. You are part of a select community of organizations facing ambiguity and uncertainty head on.

If you have any further questions about any aspect of this report, or business agility in general, please contact us directly.



**Evan Leybourn**

*Report Author*

*Co-Founder & Head of Thought-Leadership & Advocacy*

[eleybourn@businessagility.institute](mailto:eleybourn@businessagility.institute)

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# TOP RECOMMENDATION #1

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Sed ac fringilla ligula. Nullam at arcu scelerisque, cursus enim non, dictum velit. Cras orci ex, auctor sit amet est eget, lobortis semper neque. Cras ut dapibus risus. Phasellus malesuada tortor ac lacus sagittis maximus. Fusce lobortis luctus orci sit amet luctus. Cras efficitur lectus in sodales bibendum.

**Focus Behaviors:** Behavioral change (e.g., B35, B82, B84, B86)

## Recommended Change: Behavioral

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## Recommended Change: Business System

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## Business Agility Institute References

### 1. Case Study Title

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<https://businessagility.institute/>

### 2. Case Study Title

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<https://businessagility.institute/>



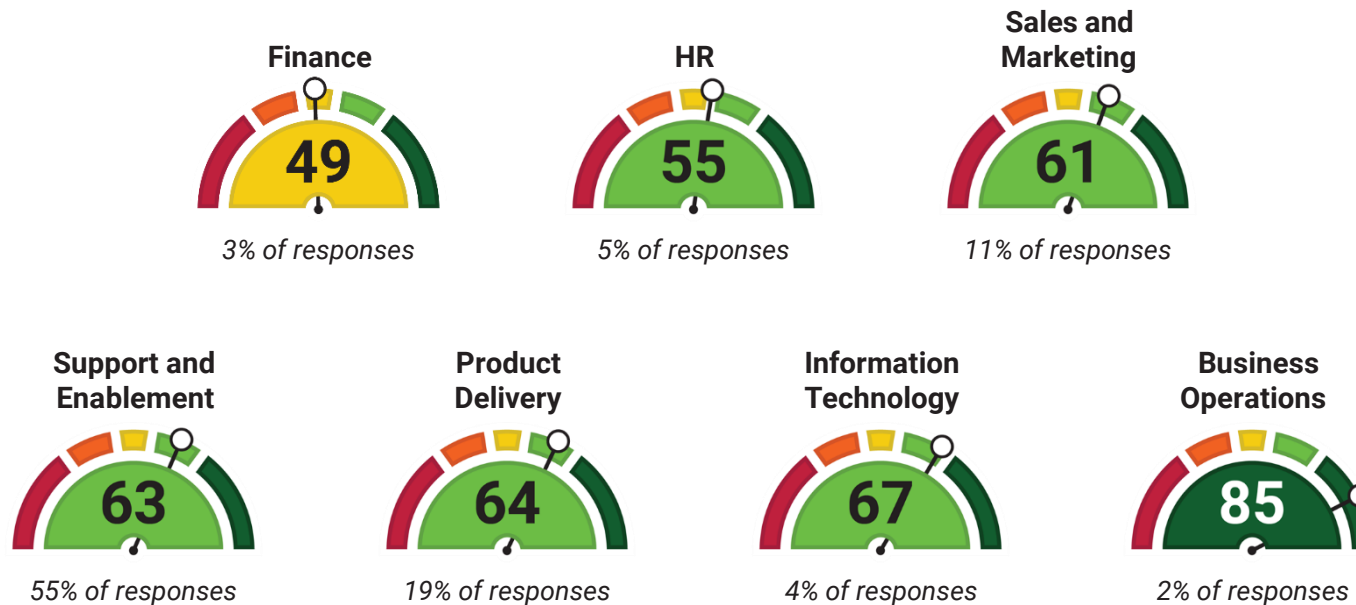
# 3

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## BREAKDOWN BY FUNCTION



### GENERAL SUMMARY

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# TRANSFORMATION TRENDS

## BUSINESS UNIT TRENDS

### GROUP A

#### BUSINESS UNIT 1

16% of group



#### BUSINESS UNIT 3

14% of group



#### BUSINESS UNIT 5

16% of group



#### BUSINESS UNIT 4

10% of group



#### BUSINESS UNIT 2

3% of group



### HEAD QUARTERS

#### HQ 4

7% of responses



#### HQ 5

7% of responses



#### HQ 1

14% of responses



#### HQ 2

5% of responses



### OBSERVATIONS

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**Important note:** This summary excludes any business units with fewer than 5 responses.

### KEY

0+ Low

30+ Fair

45+ Moderate

55+ Good

70+ Great



# BREAKDOWN BY POLICIES & PROCEDURES

## Procurement Policies and Procedures: Not Evaluated

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## Innovation Policies & Procedures: 53

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## Corporate Strategy (Strategic Agility): 65

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## Work / Delivery Policies and Procedures: 67

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## General Evidence: 72

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## People Policies and Procedures: 74

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## Finance Policies & Procedures: 81

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## GENERAL SUMMARY

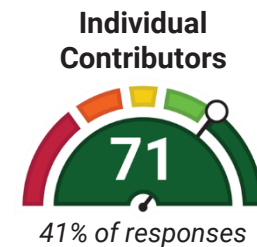
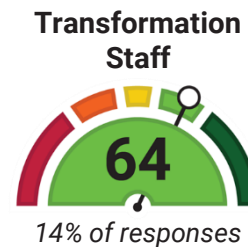
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# BUSINESS AGILITY INDEX

## BREAKDOWN BY ROLE



### GENERAL SUMMARY

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Fusce sed ultrices eros. Integer diam lorem, tincidunt et sem vitae, viverra facilisis odio. Cras molestie pulvinar ex. Proin ut nisl justo. Maecenas accumsan id nisi tempus iaculis.

### MANAGERS

### INDIVIDUALS

### LARGEST DISCREPANCIES

#### EMBED PSYCH SAFETY

*"It is important for me to admit when I am wrong with my team."*

**73%**  
Agree

**33%**  
Agree

*"I have seen my leader speak up and admit they were wrong."*

#### EMPOWER WITH ACCOUNTABILITY

*"I give my teams the autonomy to make decisions regarding how work gets done without my involvement."*

**41%**  
Agree

**28%**  
Agree

*"I feel that my team and I have the authority to make all decisions in regards to how work is done."*

#### REALIZE PEOPLE'S POTENTIAL

*"I set aside time to coach team members to develop interpersonal skills and behaviors (e.g. self awareness, confidence, resilience, etc.)."*

**89%**  
Agree

**60%**  
Agree

*"My manager spends the time to coach me on improving interpersonal skills and behaviors"*



# BREAKDOWN BY CAPABILITIES (1/6)

Part of the **Engaged Culture** Domain

1



Embed  
Psychological Safety



Financial Services  
Competitor Benchmark  
You are **above** the benchmark

## Observations of Note:

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Part of the **People-First Leadership** Domain

2



Foster Authentic  
Relationships



Financial Services  
Competitor Benchmark  
You are **above** the benchmark

## Observations of Note:

1. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed sit amet pellentesque ante, quis tincidunt nisl. In eget nisl eget risus varius rutrum non in magna. Suspendisse maximus pretium orci, eget ultricies lorem posuere ut.
2. Vestibulum vel enim eu dolor consectetur imperdiet. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas.

Part of the **People-First Leadership** Domain

3



Realize People's  
Potential



Financial Services  
Competitor Benchmark  
You are **above** the benchmark

## Observations of Note:

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# 4

## PROFILE DEMOGRAPHICS & BACKGROUND

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# PROFILE STATISTICS & DEMOGRAPHICS

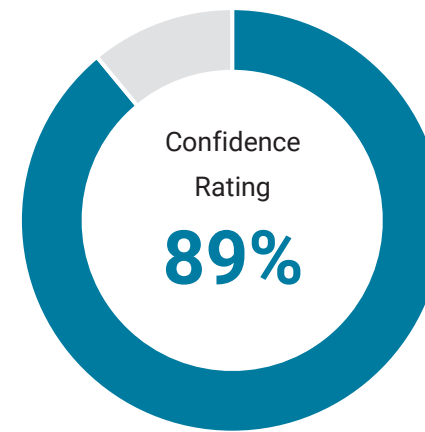
## How do we assess business agility?

To understand how people in EXAMPLE behave with agility, 232 people responded to the Business Agility Profile survey—randomly selected across all functions and levels. Respondents shared their observations and experiences of culture, processes, and policies against 84 human behaviors that enable modern business capabilities.

Behaviors were measured and cross referenced against each other providing statistical validation.

In addition to survey responses, BAI assessed 19 operational policies & procedures. Requested evidence ranged from HR policies and procedures, budgeting and financial management processes, and governance systems.

| ROLES | ROLE                          | RESPONSES | %   |
|-------|-------------------------------|-----------|-----|
|       | Transformation Staff          | 30        | 13% |
|       | Senior Leadership / Executive | 9         | 4%  |
|       | Management                    | 84        | 36% |
|       | Individual Contributor        | 108       | 47% |
|       |                               |           |     |



## Confidence Rating

Based on the diversity of responses and availability of supporting evidence, for EXAMPLE, we have 89% confidence in this profile.

| FUNCTIONS | FUNCTION               | RESPONSES | %   |
|-----------|------------------------|-----------|-----|
|           | Business Operations    | 53        | 28% |
|           | Finance                | 11        | 6%  |
|           | HR                     | 11        | 6%  |
|           | Delivery               | 11        | 6%  |
|           | Sales & Marketing      | 78        | 41% |
|           | Information Technology | 12        | 6%  |
|           | Support & Enablement   | 16        | 8%  |



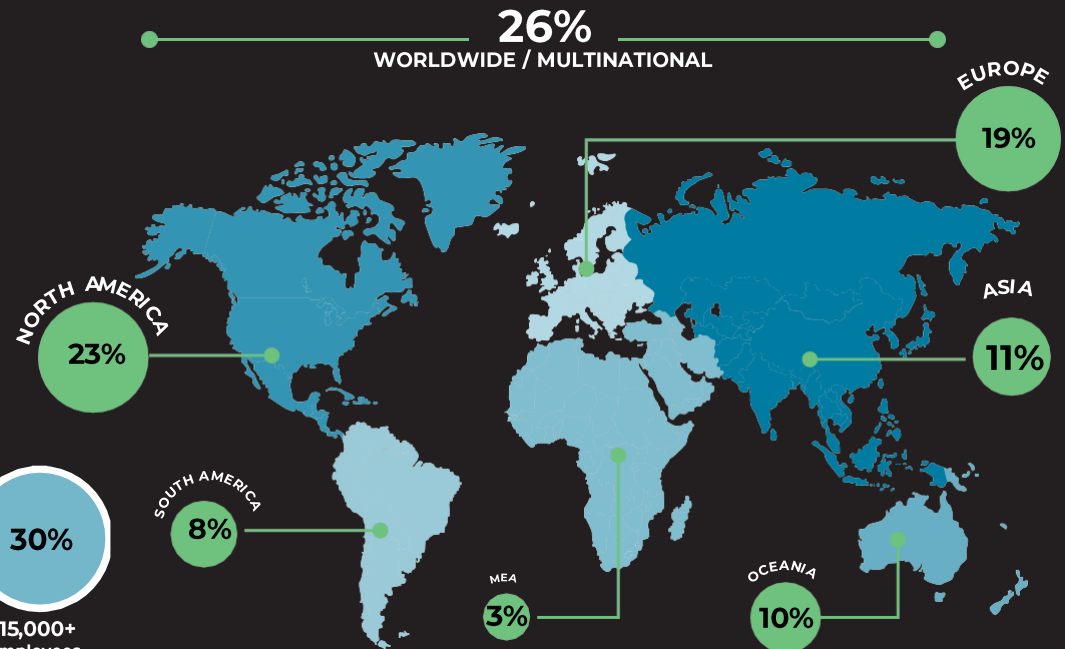
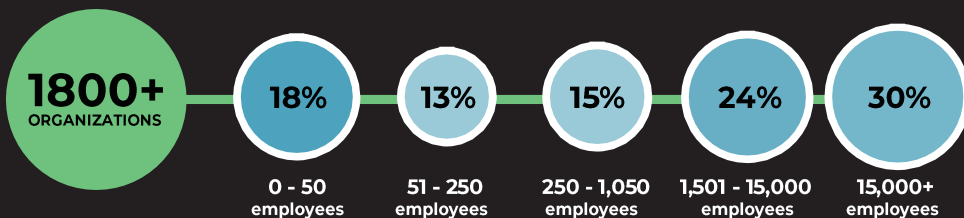
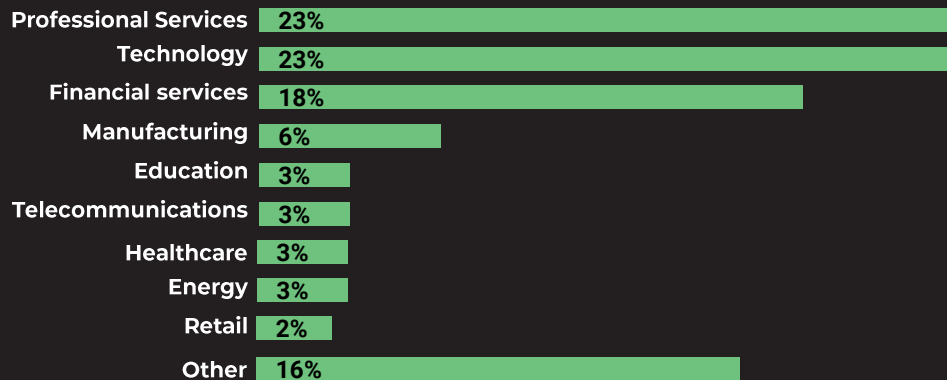
# BAI RESEARCH APPROACH & DATA

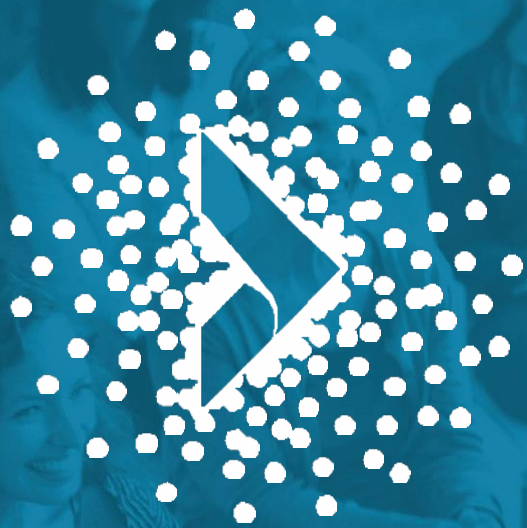
## BEHAVIORAL ANALYSIS

The Business Agility Institute® is a fiercely independent research & advocacy organization for the next generation of companies. Over the last six years, nearly 2,000 companies have taken part in our studies; whether an industry trend analysis, grounded-theory behavioral evaluation, or private commissioned research.

These insights provide your organization with the cutting-edge resources and knowledge to succeed on your business agility journey. ***No matter what the future brings.***

### Previous Reports Include...





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The **Business Agility Institute** is a **fiercely independent** research & advocacy organization for the next generation of companies. We drive industry change through applied research, pragmatic guidance, and building networks of individuals and organizations.

Organizations need to be prepared to take a hard look at themselves in order to become better, more competitive, places to work.

To support you on this journey, our research focuses on these areas of your organization;

- Organizational Performance & Productivity
- Behavioral Transformation
- Emerging Business Capabilities
- Industry Trends

Our goal is the success of our members, **no matter what the future brings.**

5900+  
Members



80+  
Countries



480+  
Publications



The Business Agility Institute® is a community of businesses, change agents, and leaders joining together to create a better future of work.

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